



February 19, 2018

Name of Company: Universal Entertainment Corporation
Name of Representative: Jun Fujimoto
Representative Director and President
(JASDAQ Code: 6425)
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Notice Concerning Debt Financing

Universal Entertainment Corporation (hereinafter referred to as the “Company”) hereby provides notice that the following short-term borrowing facility contact has been concluded by the Company’s consolidated subsidiary, Tiger Resort Asia Limited as of February 13, 2017.

1. Description of the borrowing

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|-------------------------|---|
| (1) Lender | Baraja Investors Ltd. and Mangkon Road Limited |
| (2) Amount borrowed | 33 billion Japanese Yen |
| (3) Interest rate | 5.0% |
| (4) Execution date | February 20, 2018 |
| (5) Nature of borrowing | Short-term borrowing |
| (6) Tenor | 1 year (Possible to extend six months) |
| (7) Collateral | 51% shares of Tiger Resort Asia Limited held by the Company |

2. Reason for the borrowing

The proceeds of the borrowing will be additionally allocated to construction of Okada Manila, the properties of which is held and managed by the group of the Company. The Company is planning to execute the borrowing immediately.

3. Impact on financial performance

The impact of this borrowing on the financial performance of the Company for the fiscal year ending December 2018 will be assessed. The Company will promptly disclose any information that merits disclosure should they arise in the future.