

**Summary of Financial Data and Business Results for  
the Fiscal Year Ended March 31, 2015  
(JP GAAP, Consolidated)**

May 15, 2015

Listed Exchange: Tokyo Stock Exchange

Company Name: Universal Entertainment Corporation

Code No.: 6425 URL: <http://www.universal-777.com>

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Scheduled Date of Ordinary Shareholders' Meeting: June 26, 2015

Scheduled Submission Date of Securities Registration Report: June 29, 2015

Scheduled Commencement Date of Dividend Payment: June 29, 2015

Supplementary Briefing Materials for Settlement of Accounts: None available

Briefing on Settlement of Accounts: Not scheduled

(Amounts rounded down to nearest million yen)

1. Consolidated Business Results for the Fiscal Year Ended March 31, 2015

(Period from April 1, 2014 to March 31, 2015)

(1) Consolidated Operating Results

(Percentages refer to changes from the previous fiscal year)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
Fiscal Year Ended March 31, 2015	88,085	1.5	21,047	(14.6)	22,055	(6.6)	10,173	8.1
Fiscal Year Ended March 31, 2014	86,760	(12.5)	24,650	(31.3)	23,626	(47.3)	9,409	(65.7)

(Note) Comprehensive income

Fiscal Year Ended March 31, 2015: 26,256 million yen (down 18.5%)

Fiscal Year Ended March 31, 2014: 32,231 million yen (down 13.7%)

	Net Income Per Share	Diluted Net Income Per Share	Ratio of Current Net Income to Shareholders' Equity	Ratio of Ordinary Income to Total Assets	Ratio of Operating Income to Net Sales
	Yen	Yen	%	%	%
Fiscal Year Ended March 31, 2015	138.64	-	4.9	8.2	23.9
Fiscal Year Ended March 31, 2014	128.23	128.15	5.3	10.1	28.4

(Reference) Equity in earnings/losses of affiliates

Fiscal Year Ended March 31, 2015: - million yen

Fiscal Year Ended March 31, 2014: - million yen

(2) Consolidated Financial Status

	Total Assets	Net Assets	Ratio of Shareholders' Equity	Net Assets per Share
	Million Yen	Million Yen	%	Yen
As of March 31, 2015	288,120	220,020	75.9	2,979.73
As of March 31, 2014	248,833	194,314	77.5	2,629.13

(Reference) Shareholders' equity

As of March 31, 2015: 218,664 million yen

As of March 31, 2014: 192,935 million yen

(3) Consolidated Cash Flow Position

	Net Cash from Operating Activities	Net Cash from Investing Activities	Net Cash from Financing Activities	Balance of Cash and Cash Equivalents at the End of Period
	Million Yen	Million Yen	Million Yen	Million Yen
Fiscal Year Ended March 31, 2015	1,508	(11,804)	17,515	39,356
Fiscal Year Ended March 31, 2014	2,990	(26,984)	(3,860)	28,743

## 2. Status of Dividends

	Annual Dividends					Total Dividends (Annual)	Dividend Payout Ratio (Consolidated)	Ratio of Dividend to Net Assets (Consolidated)
	End of 1st Quarter	End of 2nd Quarter	End of 3rd Quarter	End of Fiscal Year	Total			
	Yen	Yen	Yen	Yen	Yen	Million Yen	%	%
Fiscal Year Ended March 31, 2014	-	0.00	-	25.00	25.00	1,834	19.5	1.0
Fiscal Year Ended March 31, 2015	-	0.00	-	15.00	45.00	3,302	32.5	1.6
Fiscal Year Ending March 31, 2016 (Forecast)	-	-	-	-	-		-	

(Note) Total dividends for the fiscal year ended March 31, 2015 include special dividend from surplus of 30 yen per share with March 5, 2015 as an extraordinary record date.

The dividend forecast for the fiscal year ending March 31, 2016 is to be determined.

## 3. Consolidated Business Results Forecast for the Fiscal Year Ending March 31, 2016 (Period from April 1, 2015 to March 31, 2016)

(Percentages refer to changes from the previous corresponding period)

	Net Sales		Operating Income		Ordinary Income		Net Income		Net Income per Share
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
First Half Year	46,150	20.1	8,150	(11.4)	7,850	(16.5)	3,150	(27.2)	42.92
Full Fiscal Year	100,300	13.9	19,800	(5.9)	19,200	(12.9)	9,300	(8.6)	126.73

### \* Matters of Note

- (1) Changes in material subsidiaries during the period (Changes in specified subsidiaries accompanying changes in scope of consolidation) : Yes  
 Newly added: None  
 Excluded: 3 (P to PA, Inc., EAGLE I LANDHOLDINGS, INC. and EAGLE II HOLDCO, INC.)

Note: See "3. Consolidated Financial Statements, (5) Notes to Consolidated Financial Statements, (Changes in Significant Items Serving as Basis for Preparation of Consolidated Financial Statements)" on p.16 of the attached materials for details.

- (2) Changes in accounting policies, changes in accounting estimates and/or restatements
- 1) Changes in accounting policies accompanying revision of accounting standards, etc. : None
  - 2) Changes in accounting policies other than 1) : None
  - 3) Changes in accounting estimates : None
  - 4) Restatements : None

### (3) Number of outstanding shares (common stock)

- 1) Shares issued at end of fiscal period (including treasury shares)
  - As of March 31, 2015: 80,195,000 shares
  - As of March 31, 2014: 80,195,000 shares
- 2) Number of treasury shares at end of fiscal period
  - As of March 31, 2015: 6,811,154 shares
  - As of March 31, 2014: 6,811,154 shares
- 3) Average number of shares during fiscal period
  - Fiscal year ended March 31, 2015: 73,383,846 shares
  - Fiscal year ended March 31, 2014: 73,383,846 shares

(Reference) Summary of the Non-consolidated Business Results

Non-consolidated Business Results for the Fiscal Year Ended March 31, 2015 (Period from April 1, 2014 to March 31, 2015)

(1) Non-consolidated Operating Results

(Percentages refer to changes from previous fiscal year)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
Fiscal Year Ended March 31, 2015	87,808	2.1	21,665	(14.2)	26,600	1.0	14,066	(3.5)
Fiscal Year Ended March 31, 2014	85,984	(12.5)	25,255	(29.5)	26,348	(30.5)	14,576	(35.1)

	Net Income Per Share		Diluted Net Income Per Share	
	Yen		Yen	
Fiscal Year Ended March 31, 2015	191.68		-	
Fiscal Year Ended March 31, 2014	198.64		198.52	

(2) Non-consolidated Financial Status

	Total Assets	Net Assets	Ratio of Shareholders' Equity	Net Assets Per Share
	Million Yen	Million Yen	%	Yen
As of March 31, 2015	207,982	147,089	70.7	2,003.94
As of March 31, 2014	173,714	134,861	77.6	1,837.44

(Reference) Shareholders' equity

As of March 31, 2015: 147,056 million yen

As of March 31, 2014: 134,838 million yen

\*Information Regarding the Implementation of Audit Procedures

At the time of disclosure of this summary of financial data and business results, audit procedures for consolidated financial statements under the Financial Instruments and Exchange Act of Japan are not completed.

\*Explanation on Proper Usage of Business Results Forecast and Other Noteworthy Items

The forward-looking statements regarding business results, etc. as featured herein are based on information that is currently available and certain assumptions that are determined to be reasonable, but are not promises by the Company regarding future performance. Actual business results may vary significantly due to a number of factors. For preconditions for business forecasts, notes on the usage of business forecasts and so forth, please see "1. Analysis of Operating Results and Financial Status, (1) Analysis of Operating Results" on page 2 of the Attached Materials.

Reference: Special dividend with extraordinary record date

Due to the strong performance of the core Pachislot and Pachinko Business, the Company has decided to pay a one-time dividend to shareholders with a record date of March 5, 2015.

Dividends applicable to the fiscal year that ended on March 31, 2015, including this special dividend, are as follows.

	Annual Dividends					
	End of 1st Quarter (Jun. 30)	End of 2nd Quarter (Sep. 30)	End of 3rd Quarter (Dec. 31)	Extraordinary record date (Mar. 5)	End of Fiscal Year (Mar. 31)	Total
Fiscal Year Ended March 31, 2015	Yen -	Yen 0.00	Yen -	Yen 30.00	Yen 15.00	Yen 45.00

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## 1. Analysis of Operating Results and Financial Status

## (1) Analysis of Operating Results

(Million yen)				
Fiscal year ended March 31, 2015	Net sales	Operating income	Ordinary income	Net income
Non-consolidated	87,808	21,665	26,600	14,066
Consolidated	88,085	21,047	22,055	10,173

In the current consolidated fiscal year, the Company posted net sales of 88,085 million yen (a 1.5% increase year-on-year,) operating income 21,047 million yen (a 14.6% decrease year-on-year,) ordinary income 22,055 million yen (a 6.6% decrease year-on-year) and net income 10,173 million yen (a 8.1% increase year-on-year).

Discussed below are the business results for each business segment. The figures indicated in the said results represent amounts prior to adjustments for inter-segment sales or transfers.

## (i) Pachislot and Pachinko Business

In the fourth quarter, the Company launched two titles in January. The first was “CR Batman: Shakunetsu No Gotham City,” which was the first new Pachinko release by the Company group in approximately four years. The second was “Super Jackpot,” a Pachislot title produced through a collaboration between ACROSS CORP., a member of the Company group, and OKAZAKI SANGYO CO., LTD., a Pachislot manufacturer with many years of experience.

In late February, the Company launched the Pachislot title “Hanabi.” This is the third title of “A PROJECT,” which has the goal of developing “revival” titles that return to the basics of Pachislot. This includes reissued classic titles as well as player technique intervention titles. In addition, sales activities were started for the Pachislot title “Million God: Kamigami No Gaisen,” the latest edition to the Company group’s extremely successful Million God series. Deliveries have started in March.

The Company launched eight Pachislot titles and one Pachinko title during the fiscal year and the number of Pachislot and Pachinko installed amounted to approximately 210,000 units. Net sales and operating income in the Pachislot and Pachinko Business were 84,731 million yen (a year-on-year increase of 1.5%) and 35,882 million yen (a year-on-year increase of 1.3%), respectively.

## (ii) Other

In the Media Content Business, the Company distributed simulator applications of Pachislot title “Oki-Doki” on App Store, Google Play and the members-only mobile website “Univa Kingdom.” “Oki-Doki” has maintained its high rankings and earned a good reputation.

Furthermore, the Company started distributing specialized Yunimemo (an Internet service linked to Pachislot and Pachinko titles) applications over App Store and Google Play. Renewed design, simple login function, and a specialized QR code reader assure an enhanced “Yunimemo” experience.

Japan Amusement Broadcasting operates “Pachinko★Pachislot TV!,” Japan’s largest channel specializing in the Pachislot and Pachinko field. In its Broadcasting Business, sales remained strong as the number of J-COM subscribers increased. In the Content Distribution Business, sales were down slightly because of the falling market share of feature phones. However, content remained popular among users. As a result, “Arashi Umeya no Slotter☆Journey” ranked first in annual sales in the Pachinko and Pachislot category on the Gyao Store for the third consecutive year. Operating income at Japan Amusement Broadcasting increased approximately 36% year-on-year.

As a result, under other businesses for the current consolidated fiscal year, the Company posted net sales of 3,365 million yen (a year-on-year increase of 0.4%) and an operating loss of 3,108 million yen (compared with an operating loss of 2,385 million yen in the previous consolidated fiscal year).

(Outlook for Next Fiscal Year)

(i) Pachislot and Pachinko Business

For the fiscal year ending on March 31, 2016, the Company plans to increase production and sales of popular Pachislot titles introduced during the fiscal year ended on March 31, 2015, that are in very strong demand from halls because of their high utilization rates. In addition to introducing new Pachislot titles, plans call for launching new Pachinko titles as the Company has re-entered the Pachinko market in the fiscal year that ended on March 31, 2015 after a lapse of four years. The Company will also continue to market peripheral equipment with large LCD screens as a means of creating a feeling of live performance and pulling in more customers.

The Pachislot and Pachinko industry is concerned about the effects of stronger self-regulation of Pachislot and Pachinko machines that have been in effect since last year. In this environment, the Company group plans to work as partner of Pachislot and Pachinko halls by focusing on total proposal type of marketing strategy for amusement machines and peripheral equipment for raising the utilization rate of Pachislot corners.

For the fiscal year ending on March 31, 2016, the Company plans to introduce 191,000 units of Pachislot titles and 70,000 units of Pachinko titles to the market during the full fiscal year.

(ii) Other

In the Media Content Business, the Company is continuing to perform R&D activities with the aim of supplying high-quality simulator applications to users. As for the members-only mobile website "Univa Kingdom," the Company plans to upgrade this website and constantly increase the number of applications. The Company is determined to build on the ability of "Univa Kingdom" to earn the support of a large number of users.

Japan Amusement Broadcasting operates "Pachinko★Pachislot TV!," Japan's largest channel specializing in the Pachislot and Pachinko field. From April, this company started the "Pachite! Net Premium" service which allows subscribers to view programs on smartphones and personal computers. By strengthening its program production organization, including organizational restructuring and other initiatives, Japan Amusement Broadcasting is reinforcing program production to win greater audience support.

Construction is well underway at Manila Bay Resorts, the Company group's casino resort project in the Philippines. The highest framework construction on the hotel towers has progressed to at this point is the 14th floor. Foundation work is also underway on the fountain facilities and the shopping zone.

(2) Analysis of Financial Status

(i) Status of Assets, Liabilities and Net Assets

The amount of total assets at the end of the current consolidated fiscal year amounted to 288,120 million yen, an increase of 39,287 million yen over the end of the previous consolidated fiscal year. This was mainly due to increases of 6,701 million yen in notes and accounts receivable-trade, 21,857 million yen in construction in progress, 9,198 million yen in investment securities and 28,964 million yen in long-term deposits for affiliates, while there were decreases of 7,626 million yen in cash and deposits, and 32,069 million yen in land.

The amount of liabilities at the end of the current consolidated fiscal year amounted to 68,100 million yen, an increase of 13,582 million yen over the end of the previous consolidated fiscal year. This was mainly due to a 12,731 million yen increase in short-term loans payable, while there was a 2,884 million yen decrease in notes and accounts payable-trade, and a 1,140 million yen decrease in current portion of bonds.

The amount of net assets at the end of the current consolidated fiscal year amounted to 220,020 million yen, an increase of 25,705 million yen over the end of the previous consolidated fiscal year. This was mainly due to a 9,612 million yen increase in retained earnings, and a 16,116 million yen increase in accumulated other comprehensive income accrued from fluctuations in share prices and exchange rates.

## (ii) Status of Cash Flow

As of the end of the current consolidated fiscal year, the balance of cash and cash equivalents totaled 39,356 million yen. The status of each cash flow and the primary reasons for increases/decreases as of the end of the current consolidated fiscal year are as follows:

### <Net Cash from Operating Activities>

Net cash provided by operating activities amounted to 1,508 million yen (compared with 2,990 million yen provided a year earlier), mainly due to booking of income before income taxes and others of 21,481 million yen (compared with 20,442 million yen a year earlier), a 6,701 million yen increase in notes and accounts receivable-trade, a 3,652 million yen increase in inventories, and income taxes paid of 11,300 million yen.

### <Net Cash from Investing Activities>

Net cash used in investing activities amounted to 11,804 million yen (compared with 26,984 million yen used a year earlier), mainly due to purchase of property, plant and equipment of 17,889 million yen.

### <Net Cash from Financing Activities>

Net cash provided by financing activities amounted to 17,515 million yen (compared with 3,860 million yen used a year earlier), mainly due to an 11,491 million yen net increase in short-term loans payable and an 8,885 million yen decrease in pledged deposit.

## (Reference) Transition of Cash Flow-Related Indicators

	Mar. 2012 Fiscal Year	Mar. 2013 Fiscal Year	Mar. 2014 Fiscal Year	Mar. 2015 Fiscal Year
Ratio of shareholders' equity (%)	86.0	74.5	77.5	75.9
Ratio of shareholders' equity on market value basis (%)	90.8	62.7	55.6	49.9
Ratio of interest-bearing liabilities to cash flows (years)	0.2	0.7	6.2	19.4
Interest coverage ratio (x)	322.3	187.3	6.4	3.9

Ratio of shareholders' equity = shareholders' equity / total assets

Ratio of shareholders' equity on market value basis = total market value of shares / total assets

Ratio of interest-bearing liabilities to cash flows = interest bearing liabilities / cash flows

Interest coverage ratio = cash flows / interests paid

\*Note 1: All figures are calculated based on consolidated financial values.

\*Note 2: The total market value of shares is calculated based on the number of issued shares minus treasury shares.

\*Note 3: Cash flows are represented by operating cash flows.

\*Note 4: Interest-bearing liabilities include all liabilities accounted for on the consolidated balance sheet for which interests are paid.

### (3) Basic Policy Regarding Distribution of Profits and Dividends for the Current and Next Fiscal Years

The Company group views the return of profits to its shareholders as one of its foremost management priorities. To this end, the Company group is endeavoring to establish a highly profitable corporate structure and to improve the ratio of profit to shareholder's equity continuously. It also adopts a basic policy of maintaining a stable level of dividends that reflects its business performance.

It is the Company group's basic policy to maintain the internal reserve at appropriate levels to ensure a healthy financial base and to strengthen the management foundation of the Company group in order to invest necessary funds efficiently in promising businesses.

Regarding dividends for the fiscal year ended March 31, 2015, based on comprehensive consideration of business performance for the current consolidated fiscal year and the situation of the Company, a special dividend of 30 yen per share with a record date of March 5, 2015 and a year-end dividend of 15 yen per share with a record date of March 31, 2015 will be paid.

The dividends for the fiscal year ending March 31, 2016 are undecided at this point, and will be determined after carefully considering future performance and capital demand.

### (4) Businesses Risks

Of the items relating to the status of business and the status of financial condition, as stated in this Summary of Financial Data and Business Results, factors that might affect investor decisions are described below. The Company group recognizes the possibility that these risks might emerge, and will work to avoid such risks, or deal with them appropriately if they arise. However, the factors listed below do not cover all risks related to the business of the Company group.

#### (i) Pachislot and Pachinko Business

According to the "Act Concerning Regulation and Proper Operation of Businesses Affecting Public Morals," Pachislot and Pachinko machines need to meet the "technical standards" defined in the National Public Safety Commission's rules (Regulations Concerning Authorization and Model Approval for Amusement Machines). Each type of machine must pass the model test conducted by the designated testing organization (Security Communications Association) and the model inspection conducted by the Public Safety Commission of the applicable prefecture. In case these laws or standards are amended or abolished, the Company group will analyze industry trends and the application status of other companies, and make new applications for new machines in a structured and strategic fashion. However, if major changes need to be made due to administrative direction or voluntary restriction by the industry, the business results of the Company group would be materially impacted.

There is also the possibility that profitability would be adversely affected by changing preferences in the market, as well as economic trends in Japan that include income levels.

#### (ii) Casino Resort Business

Since this business is conducted overseas, changes in the local business environment may impact the value of the Company group's facilities and/or business performance.

#### (iii) Foreign Exchange Risks

In preparing consolidated financial statements, foreign currency-denominated gains/losses and assets/liabilities of each overseas subsidiary of the Company group are incorporated into the consolidated financial statements after they are translated into Japanese yen. As a result, business results of the Company group may be adversely affected by



fluctuations in currency exchange rates.

(iv) Litigation

The Company group has several pending lawsuits, and their outcomes may have an impact on the business results of the Company group. Although the Company group continues to make every effort to eliminate litigation risk, there is always a possibility that third parties may file new cases against the Company group, with the rulings in these cases having the potential to affect future business results.

(v) Litigation with Wynn Resorts, Limited

Litigation between the Company group and Wynn Resorts (NASDAQ: WYNN) is currently under way. Depending on the outcome of this dispute and facts that are confirmed in the future, there may be an effect on the Company group's financial position and results of operations.

## 2. Management Policy

### (1) Basic Management Policy of the Company

The basic management policy of the Company group is to create enjoyment as a total global entertainment company and to participate in the forming of a society with dreams.

Specifically, as a manufacturer engaged in the planning, development, manufacture, and sale of Pachislot and Pachinko machines, the Company group is offering enjoyment for all players. At the same time, by developing integrated resort overseas including casinos, the Company group will offer total entertainment full of appeal to numerous travelers, attracting people from around the world.

### (2) Targeted Performance Indicators

In the Pachislot and Pachinko Business, the Company group will gather information from the market and further reinforce the sales framework in order to capture the No. 1 market share position by securing unit sales through the provision of Pachislot and Pachinko machines that match market needs. Additionally, the Company group will build a lean management culture by improving operational efficiency, and strive to forge a stable and profitable corporate culture.

### (3) Medium- and Long-term Business Strategy

The pachislot and pachinko industry in Japan has been slowly shrinking because of the country's declining birthrate and the diversification of recreational activities. In addition, a revision in the pachislot machine testing method and tighter voluntary restrictions on these machines are likely to have an effect on the ability of manufacturers to develop and produce these machines. The impact of the revised testing method may create a situation that is similar to the temporary downturn in the pachislot machine market that occurred in 2007 following the complete transition from regulation 4 to regulation 5 machines. There was a temporary downturn at the Company group as well at that time. However, the Company group subsequently succeeded in developing revolutionary systems and machines with entirely new and appealing features that generated strong support and contributed to growth of the pachislot industry. The Company group remains dedicated to creating new ideas for content and software and using its technologies and experience gained over many years in order to create attractive products that meet the expectations of users.

The Company group is currently working on a casino resort project in the Philippines, where it aims to build one of the world's top class casino resorts to attract tourists from Asian countries, mainly China.

(4) Issues to be Addressed by the Company

(i) Pachislot and Pachinko Business

The 2014 revision to the pachislot machine testing method and tighter voluntary restrictions on pachislot and pachinko machines may have an effect on this business. The Company group will continue to supply machines that can make a significant contribution to the operations of pachinko halls by developing machines with captivating content and features that utilize the traditional appeal of these machines.

(ii) Patent Strategy

The Company group has long been aware of the importance of creating and protecting intellectual property, and has worked towards the establishment of a system that enables it to acquire patent rights for superior inventions through standardization of patent applications. Also, the Company group worked to improve the quality of its patent applications and improve the ratio of patent registrations to submitted applications, by establishing a structure whereby individual inventions are categorized into different technical fields and applications for patents are filed for a group of inventions in each technical field.

The technologies which the Company has acquired or applied for patents are considerably more effective and commercially viable than those of its competitors. The Company intends to fully apply these technologies in the development of its products to improve the value of said products, thereby differentiating them from the competition in terms of technology. The Company believes this will enable it to achieve a competitive advantage. Also, in order to secure license income from its patents, the Company will move forward vigorously with strategies for both patent utilization and the protection of its patent rights when said rights are violated.

(iii) Casino Resort Business

The Company group seeks growing opportunity in the area of Asia and is currently working on a casino resort development project in the Philippines which promotes tourism nationwide. The Company group will continue to promote this project steadily and make it a new income source of the Company group in the future.

(5) Other Significant Management Matters of the Company

(i) Basic Policy Regarding Transactions with Related Parties

For transactions with related parties, the Company pays extra attention to establish terms and conditions equivalent with those of corresponding transactions with third parties in general.

(ii) Guideline for Protection of Minority Shareholders in Transactions with Controlling Shareholders

In conducting transactions with controlling shareholders, etc., the Company makes it a rule to carefully review and deal with such transactions in consideration of market values so that the interest of minority shareholders is not harmed. In order to make such transactions as appropriate and fair as other arm's length transactions, the Company obtains opinions from parties with no interests related to the controlling shareholders, etc., and seeks advice from legal professionals or assessment by appropriate third parties if necessary.

3. Basic Approach to the Selection of Accounting Standards

To prepare for the use of International Financial Reporting Standards (IFRS), work is proceeding on an internal manual, guidelines and other items and a study is under way to determine when to start using these standards.

## 4. Consolidated Financial Statements

## (1) Consolidated Balance Sheet

(Million yen)

	Previous Consolidated Fiscal Year (March 31, 2014)	Current Consolidated Fiscal Year (March 31, 2015)
<b>Assets</b>		
Current assets		
Cash and deposits	46,781	39,155
Notes and accounts receivable-trade	19,869	26,571
Securities	138	505
Merchandise and finished goods	688	1,272
Work in process	7,795	11,226
Raw materials and supplies	17,501	17,175
Deferred tax assets	990	825
Other	4,170	6,505
Allowance for doubtful accounts	(23)	(41)
Total current assets	97,913	103,196
Non-current assets		
Property, plant and equipment		
Buildings and structures	14,990	15,803
Accumulated depreciation	(5,707)	(6,457)
Buildings and structures (net amount)	9,282	9,345
Machinery, equipment and vehicles	3,372	4,419
Accumulated depreciation	(2,543)	(2,831)
Machinery, equipment and vehicles (net amount)	828	1,587
Aircraft	5,976	5,976
Accumulated depreciation	-	(747)
Aircraft (net amount)	5,976	5,229
Assets for rent	1,006	643
Accumulated depreciation	(1,003)	(643)
Assets for rent (net amount)	3	0
Land	39,834	7,764
Construction in progress	30,378	52,235
Other	11,345	12,442
Accumulated depreciation	(7,827)	(8,841)
Other (net amount)	3,517	3,600
Total property, plant and equipment	89,822	79,763
Intangible assets		
Other	1,515	1,653
Total intangible assets	1,515	1,653
Investments and other assets		
Investment securities	49,131	58,330
Long-term loans receivable	135	130
Lease and guarantee deposits	1,841	1,430
Claims provable in bankruptcy, claims provable in rehabilitation and other	1,812	2,437
Long-term accounts receivable-other	1,447	1,544
Long-term deposits	5,268	13,096
Long-term deposits for affiliates	-	28,964
Other	3,065	744
Allowance for doubtful accounts	(3,119)	(3,171)
Total investments and other assets	59,582	103,506
Total non-current assets	150,920	184,923
Total assets	248,833	288,120

(Million yen)

	Previous Consolidated Fiscal Year (March 31, 2014)	Current Consolidated Fiscal Year (March 31, 2015)
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable-trade	18,128	15,243
Short-term loans payable	16,051	28,782
Current portion of long-term loans payable	344	-
Current portion of bonds	1,640	500
Accounts payable-other	4,228	6,904
Income taxes payable	7,793	7,082
Accrued consumption taxes	243	1,745
Provision for bonuses	233	246
Deferred tax liabilities	436	10
Other	3,424	5,037
<b>Total current liabilities</b>	<b>52,524</b>	<b>65,554</b>
Non-current liabilities		
Bonds payable	500	-
Asset retirement obligations	371	377
Deferred tax liabilities	593	1,635
Other	529	533
<b>Total non-current liabilities</b>	<b>1,994</b>	<b>2,545</b>
<b>Total liabilities</b>	<b>54,518</b>	<b>68,100</b>
<b>Net assets</b>		
Shareholders' equity		
Capital stock	98	98
Capital surplus	10,852	10,852
Retained earnings	195,701	205,314
Treasury shares	(14,296)	(14,296)
<b>Total shareholders' equity</b>	<b>192,355</b>	<b>201,967</b>
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	51	30
Foreign currency translation adjustment	528	16,665
<b>Total accumulated other comprehensive income</b>	<b>580</b>	<b>16,696</b>
Subscription rights to shares	22	32
Minority interests	1,356	1,323
<b>Total net assets</b>	<b>194,314</b>	<b>220,020</b>
<b>Total liabilities and net assets</b>	<b>248,833</b>	<b>288,120</b>

(2) Consolidated Statement of Income and Consolidated Statement of Comprehensive Income  
(Consolidated Statement of Income)

	(Million yen)	
	Previous Consolidated Fiscal Year (April 1, 2013 to March 31, 2014)	Current Consolidated Fiscal Year (April 1, 2014 to March 31, 2015)
Net sales	86,760	88,085
Cost of sales	38,900	38,994
Gross profit	47,860	49,091
Selling, general and administrative expenses	23,210	28,044
Operating income	24,650	21,047
Non-operating income		
Interest income	313	87
Dividend income	77	9
Foreign exchange gains	-	1,695
Other	88	173
Total non-operating income	479	1,964
Non-operating expenses		
Interest expenses	471	466
Commission fee	217	234
Foreign exchange losses	740	-
Sales discounts	0	233
Other	72	22
Total non-operating expenses	1,503	956
Ordinary income	23,626	22,055
Extraordinary income		
Gain on sales of investment securities	635	-
Gain on sales of shares of subsidiaries and associates' stock	36	1,314
Gain on reversal of subscription rights to shares	0	22
Other	6	6
Total extraordinary income	677	1,344
Extraordinary losses		
Loss on valuation of investment securities	562	-
Loss on disposal of inventories	2,976	-
Impairment loss	-	86
Loss on business of subsidiaries and associates	-	1,256
Loss on business o subsidiaries and associates	-	574
Other	322	1
Total extraordinary losses	3,861	1,918
Income before income taxes and others	20,442	21,481
Income taxes-current	9,128	10,559
Income taxes-deferred	1,307	782
Total income taxes	10,435	11,341
Income before minority interests	10,006	10,140
Minority interests in income (loss)	597	(33)
Net income	9,409	10,173

## (Consolidated Statement of Comprehensive Income)

(Million yen)

	Previous Consolidated Fiscal Year (April 1, 2013 to March 31, 2014)	Current Consolidated Fiscal Year (April 1, 2014 to March 31, 2015)
Income before minority interests	10,006	10,140
Other comprehensive income		
Valuation difference on available-for-sale securities	102	(20)
Foreign currency translation adjustment	22,121	16,136
Total other comprehensive income	22,224	16,116
Comprehensive income	32,231	26,256
(Breakdown)		
Comprehensive income attributable to owners of the parent	31,634	26,290
Comprehensive income attributable to minority interests	597	(33)

## (3) Consolidated Statement of Changes in Equity

Previous consolidated fiscal year (April 1, 2013 to March 31, 2014)

(Million yen)

	Shareholders' equity				
	Capital stock	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of current period	98	10,852	187,616	(14,296)	184,269
Changes of items during period					
Dividends of surplus			(1,467)		(1,467)
Net income			9,409		9,409
Change of scope of consolidation			143		143
Net changes of items other than shareholders' equity					
Total changes of items during period	-	-	8,085	-	8,085
Balance at end of current period	98	10,852	195,701	(14,296)	192,355

	Accumulated other comprehensive income			Subscription rights to shares	Minority interests	Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Total accumulated other comprehensive income			
Balance at beginning of current period	(51)	(21,593)	(21,644)	22	745	163,393
Changes of items during period						
Dividends of surplus						(1,467)
Net income						9,409
Change of scope of consolidation						143
Net changes of items other than shareholders' equity	102	22,121	22,224	(0)	610	22,835
Total changes of items during period	102	22,121	22,224	(0)	610	30,921
Balance at end of current period	51	528	580	22	1,356	194,314

Current Consolidated Fiscal Year (April 1, 2014 to March 31, 2015)

(Million yen)

	Shareholders' equity				
	Capital stock	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of current period	98	10,852	195,701	(14,296)	192,355
Changes of items during period					
Dividends of surplus			(1,834)		(1,834)
Net income			10,173		10,173
Change of scope of consolidation			1,273		1,273
Net changes of items other than shareholders' equity					
Total changes of items during period	-	-	9,612	-	9,612
Balance at end of current period	98	10,852	205,314	(14,296)	201,967

	Accumulated other comprehensive income			Subscription rights to shares	Minority interests	Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Total accumulated other comprehensive income			
Balance at beginning of current period	51	528	580	22	1,356	194,314
Changes of items during period						
Dividends of surplus						(1,834)
Net income						10,173
Change of scope of consolidation						1,273
Net changes of items other than shareholders' equity	(20)	16,136	16,116	10	(33)	16,092
Total changes of items during period	(20)	16,136	16,116	10	(33)	25,705
Balance at end of current period	30	16,665	16,696	32	1,323	220,020



## (4) Consolidated Statement of Cash Flows

(Million yen)

	Previous Consolidated Fiscal Year (April 1, 2013 to March 31, 2014)	Current Consolidated Fiscal Year (April 1, 2014 to March 31, 2015)
<b>Cash flows from operating activities</b>		
Income before income taxes and others	20,442	21,481
Depreciation	2,044	3,244
Impairment loss	-	86
Loss (gain) on sales of investment securities	(635)	-
Loss (gain) on sales of shares of subsidiaries and associates' stock	(36)	(1,314)
Loss (gain) on valuation of investment securities	562	-
Loss on business of subsidiaries and associates	-	1,256
Loss on business of other affiliates	-	574
Increase (decrease) in provision for bonuses	17	13
Increase (decrease) in allowance for doubtful accounts	(110)	363
Interest and dividend income	(390)	(96)
Interest expenses	471	466
Foreign exchange losses (gains)	(502)	(4,030)
Decrease (increase) in notes and accounts receivable-trade	(8,659)	(6,701)
Decrease (increase) in inventories	(1,401)	(3,652)
Decrease (increase) in accounts receivable-other	(172)	126
Increase (decrease) in accrued consumption taxes	(931)	2,458
Decrease (increase) in claims provable in bankruptcy, claims provable in rehabilitation	4	(625)
Increase (decrease) in notes and accounts payable-trade	4,249	(2,889)
Increase (decrease) in accounts payable-other	637	(204)
Increase (decrease) in advances received	39	999
Decrease (increase) in other current assets	354	(923)
Increase (decrease) in other current liabilities	3,077	544
Decrease (increase) in other non-current assets	261	1,862
Increase (decrease) in other non-current liabilities	(4)	4
Other	338	50
Subtotal	19,657	13,095
Interest and dividend income received	390	96
Interest expenses paid	(471)	(382)
Income taxes paid	(16,586)	(11,300)
Net cash provided by (used in) operating activities	2,990	1,508

(Million yen)

	Previous Consolidated Fiscal Year (April 1, 2013 to March 31, 2014)	Current Consolidated Fiscal Year (April 1, 2014 to March 31, 2015)
<b>Cash flows from investing activities</b>		
Decrease (increase) in time deposits	(7,556)	8,719
Purchase of property, plant and equipment	(26,007)	(17,889)
Proceeds from sales of property, plant and equipment	27	15
Purchase of intangible assets	(560)	(770)
Proceeds from sales of intangible assets	40	-
Purchase of investment securities	(9)	(9)
Proceeds from sales of investment securities	2,591	-
Purchase of shares of subsidiaries	(273)	(316)
Proceeds from sales of shares of subsidiaries	50	-
Payments for sales of shares of subsidiaries resulting in change in scope of consolidation	-	313
Payments for lease and guarantee deposits	(24)	(1,919)
Proceeds from collection of lease and guarantee deposits	47	15
Decrease (increase) in deposits paid	4,737	(4)
Other	(46)	41
Net cash provided by (used in) investing activities	(26,984)	(11,804)
<b>Cash flows from financing activities</b>		
Net increase (decrease) in short-term loans payable	5,885	11,491
Repayments of long-term loans payable	(5,781)	(344)
Redemption of bonds	(2,060)	(1,640)
Cash dividends paid	(1,467)	(1,834)
Decrease (increase) in pledged deposit	(471)	8,885
Proceeds from sales and redemption by installment payment	-	1,232
Payment for sales and redemption by installment payment	-	(186)
Other	34	(88)
Net cash provided by (used in) financing activities	(3,860)	17,515
Effect of exchange rate change on cash and cash equivalents	3,821	3,392
Net increase (decrease) in cash and cash equivalents	(24,033)	10,612
Cash and cash equivalents at beginning of consolidated fiscal year	52,778	28,743
Increase in cash and cash equivalents from newly consolidated subsidiary	-	5
Decrease in cash and cash equivalents resulting from exclusion of subsidiaries from consolidation	(1)	(4)
Cash and cash equivalents at end of consolidated fiscal year	28,743	39,356

(5) Notes to Consolidated Financial Statements

(Notes Pertaining to Going Concern)

There is no applicable information.

(Changes in Significant Items Serving as Basis for Preparation of Consolidated Financial Statements)

1. Changes in the scope of consolidation

UNIVERSAL BROS. CORP. was included in the scope of consolidation in the current consolidated fiscal year, because it was newly established. WonderGraph CORP. was also included in the scope of consolidation in the current consolidated fiscal year due to its increased importance.

P to PA, Inc., a consolidated subsidiary in prior years, was excluded from the scope of consolidation in the current consolidated fiscal year, because of the completion of its liquidation. EAGLE II HOLDCO, INC., a consolidated subsidiary in prior years, was excluded from the scope of consolidation because of the sale of some stock of this company. In addition, EAGLE I LANDHOLDINGS, INC. has been reclassified from a consolidated subsidiary to an equity-method affiliate due to the exclusion of EAGLE II HOLDCO, INC., which is an EAGLE I LANDHOLDINGS, INC. shareholder, from the scope of consolidation. One more company has been excluded from the scope of consolidation in the current consolidated fiscal year because it was determined that this company is not a subsidiary.

2. Changes in the scope of application of equity method

EAGLE I LANDHOLDINGS, INC. has been reclassified from a consolidated subsidiary to an equity-method affiliate due to the exclusion of EAGLE II HOLDCO, INC., which is an EAGLE I LANDHOLDINGS, INC. shareholder, from the scope of consolidation.

(Additional Information)

The lawsuit involving Wynn Resorts, Limited (NASDAQ: WYNN) is currently in the stage of disclosure of evidence including discovery and recording of testimony. Next will be a trial with witness examinations and other activities that will result in a verdict. Consequently, taking into account the difficulty of estimating with certainty the effects that could potentially arise from the results of filing this countersuit on the financial status, operating results, and cash flow status of the corporate group consisting of the Company and its consolidated subsidiaries, etc. in a particular period of time, the Wynn Resorts stock has been valued at the acquisition cost since the end of March 2013.

Interest payments for the long-term note issued by Wynn Resorts for the past three years (38,728,852.63 U.S. dollars each year) have been made to the clerk of the court for deposit in the court trust account. However, since the Company believes the interest payment does not belong to the Company group based on the principle of the right to claim, the Company has concluded that it is very likely that there will be no need to recognize the interest paid by this check as interest received for either accounting or tax purposes. Consequently, the Company's consolidated financial statements do not reflect the issuance of this check for an interest payment.

## (Consolidated Balance Sheet)

## 1. Assets pledged as collateral and secured liabilities

Assets pledged as collateral are as follows.

(Million yen)

	Previous Consolidated Fiscal Year (Ended March 31, 2014)	Current Consolidated Fiscal Year (Ended March 31, 2015)
Cash and deposits	9,721	270
Buildings	1,360	1,309
Land	5,168	5,168
Long-term deposits	5,268	6,028

Secured liabilities are as follows.

(Million yen)

	Previous Consolidated Fiscal Year (Ended March 31, 2014)	Current Consolidated Fiscal Year (Ended March 31, 2015)
Short-term loans payable	14,751	6,028
Current portion of bonds	1,440	500
Bonds payable	500	-

## 2. Investment securities for non-consolidated subsidiaries and affiliates are as follows.

(Million yen)

	Previous Consolidated Fiscal Year (Ended March 31, 2014)	Current Consolidated Fiscal Year (Ended March 31, 2015)
Investment securities (stocks)	1,265	3,617

## 3. Contingent liabilities

Guaranteed debt

Standby letters of credit issued to companies other than consolidated companies are as follows.

(Million yen)

	Previous Consolidated Fiscal Year (Ended March 31, 2014)	Current Consolidated Fiscal Year (Ended March 31, 2015)
Philippine Amusement and Gaming Corporation	238 (100 Million Philippine Peso)	270 (100 Million Philippine Peso)

TIGER RESORT, LEISURE AND ENTERTAINMENT, INC., which is a consolidated subsidiary of the Company, has issued a standby letter of credit to Philippine Amusement and Gaming Corporation by submitting a request to BDO UNIBANK, INC. The issuance of this letter of credit is stipulated in the contract concerning the Company's casino resort project in the Philippines. The Company's consolidated subsidiary pledged the following assets as collateral when this standby letter of credit was issued.

(Million yen)

	Previous Consolidated Fiscal Year (Ended March 31, 2014)	Current Consolidated Fiscal Year (Ended March 31, 2015)
Cash and deposits	238 (100 Million Philippine Peso)	270 (100 Million Philippine Peso)

4. The equity method is not used for Wynn Resorts stock held by the Company because this investment does not have a significant effect on the consolidated financial statements. The details are stated in "(Additional Information)."

## 5. Provision for loss on overseas operations deducted directly from land

(Million yen)

	Previous Consolidated Fiscal Year (Ended March 31, 2014)	Current Consolidated Fiscal Year (Ended March 31, 2015)
Land	2,787	-

6. Cash and deposits amounting to 34 million yen and long-term deposits amounting to 6,028 million yen can be used only to fund the Company group's ongoing casino resort project. These funds are held under an escrow agreement that will end when this project is completed. In addition, long-term deposits are shown separately because the minimum balance of the escrow account is US\$50 million.

## 7. Assets purchased for sale-leaseback transactions where the seller retains ownership

The 1,045 million yen classified as accounts payable-other represents sale-leaseback transactions. This is the sum of the following assets where the seller retains ownership: machinery and equipment, 1,095 million yen; structures attached to buildings 2 million yen; and tools, furniture and fixtures, 71 million yen.

(Consolidated Statement of Income)

## 1. Major items of selling, general and administrative expenses

(Million yen)

	Previous Consolidated Fiscal Year (April 1, 2013 to March 31, 2014)	Current Consolidated Fiscal Year (April 1, 2014 to March 31, 2015)
Research and development expenses	3,406	4,561
Salaries and allowances	4,127	4,651
Provision for bonuses	83	78
Provision of allowance for doubtful accounts	(84)	187
Commission fee	2,899	6,734

## 2. Total amount of research and development expenses included in general and administrative expenses, and manufacturing expenses

(Million yen)

	Previous Consolidated Fiscal Year (April 1, 2013 to March 31, 2014)	Current Consolidated Fiscal Year (April 1, 2014 to March 31, 2015)
	3,406	4,561

## 3. Impairment loss

Previous consolidated fiscal year (April 1, 2013 to March 31, 2014)

There is no applicable information.

Current consolidated fiscal year (April 1, 2014 to March 31, 2015)

This information is not disclosed due to the lack of its significance.

(Consolidated Statement of Changes in Equity)

Previous consolidated fiscal year (April 1, 2013 to March 31, 2014)

## 1. Matters regarding the class and number of issued shares and treasury shares

(Shares)

	As of Apr. 1, 2013	Increase	Decrease	As of Mar. 31, 2014
Issued shares				
Common stock	80,195,000	-	-	80,195,000
Total	80,195,000	-	-	80,195,000
Treasury shares				
Common stock	6,811,154	-	-	6,811,154
Total	6,811,154	-	-	6,811,154

## 2. Matters regarding subscription rights to shares and subscription rights to own shares

Classification	Classification of subscription rights to shares	Type of shares subject to subscription rights to shares	Number of shares subject to subscription rights to shares				Balance as of Mar. 31, 2014 (Million yen)
			As of Apr. 1, 2013	Increase	Decrease	As of Mar. 31, 2014	
The Company (parent company)	Subscription rights to shares as stock options	-	-	-	-	-	22
	Total	-	-	-	-	-	22

(Note) Regarding the above subscription rights to shares as stock options, the exercisable period of rights has not yet arrived.

## 3. Matters regarding dividends

## (1) Amount paid as dividends

(Resolution)	Class of share	Total amount of dividends (Million yen)	Dividend resource	Dividend per share (yen)	Record date	Effective date
Board of Directors' meeting held on May 20, 2013	Common stock	1,467	Retained earnings	20	Mar. 31, 2013	June 28, 2013

## (2) Dividends for which the record date belongs to the current consolidated fiscal year and the effective date is in the following consolidated fiscal year

(Resolution)	Class of share	Total amount of dividends (Million yen)	Dividend resource	Dividend per share (yen)	Record date	Effective date
Board of Directors' meeting held on May 1, 2014	Common stock	1,834	Retained earnings	25	Mar. 31, 2014	June 27, 2014

Current consolidated fiscal year (April 1, 2014 to March 31, 2015)

## 1. Matters regarding the class and number of issued shares and treasury shares (Shares)

	As of Apr. 1, 2014	Increase	Decrease	As of Mar. 31, 2015
Issued shares				
Common stock	80,195,000	-	-	80,195,000
Total	80,195,000	-	-	80,195,000
Treasury shares				
Common stock	6,811,154	-	-	6,811,154
Total	6,811,154	-	-	6,811,154

## 2. Matters regarding subscription rights to shares and subscription rights to own shares

Classification	Classification of subscription rights to shares	Type of shares subject to subscription rights to shares	Number of shares subject to subscription rights to shares				Balance as of Mar. 31, 2015 (Million yen)
			As of Apr. 1, 2014	Increase	Decrease	As of Mar. 31, 2015	
The Company (parent company)	Subscription rights to shares as stock options	-	-	-	-	-	32
Total		-	-	-	-	-	32

(Note) Regarding the above subscription rights to shares as stock options, the exercisable period of rights has not yet arrived.

## 3. Matters regarding dividends

## (1) Amount paid as dividends

(Resolution)	Class of share	Total amount of dividends (Million yen)	Dividend resource	Dividend per share (yen)	Record date	Effective date
Board of Directors' meeting held on May 1, 2014	Common stock	1,834	Retained earnings	25	Mar. 31, 2014	June 27, 2014

## (2) Dividends for which the record date belongs to the current consolidated fiscal year and the effective date is in the following consolidated fiscal year

(Resolution)	Class of share	Total amount of dividends (Million yen)	Dividend resource	Dividend per share (yen)	Record date	Effective date
Board of Directors' meeting held on Feb. 13, 2015	Common stock	2,201	Retained earnings	30	Mar. 5, 2015	May 8, 2015
Board of Directors' meeting held on May 8, 2015	Common stock	1,100	Retained earnings	15	Mar. 31, 2015	June 29, 2015

Note: The dividend payment approved by the Board of Directors on February 13, 2015 is for the special dividend with a record date of March 5, 2015.

## (Consolidated Statement of Cash Flows)

1. The relationship between the balance of cash and cash equivalents at the end of the consolidated fiscal year and the amount of items posted in the consolidated balance sheet is as follows.

(Million yen)

	Previous Consolidated Fiscal Year (April 1, 2013 to March 31, 2014)	Current Consolidated Fiscal Year (April 1, 2014 to March 31, 2015)
Cash and deposit account	46,781	39,155
Securities account	138	505
Deposit in time-deposit account over 3 months	(8,429)	-
Deposits pledged as collateral	(9,721)	(270)
Payment for escrow account deposit	(25)	(34)
Cash and cash equivalents	28,743	39,356

2. Assets and liabilities of a subsidiary excluded from the consolidation due to sale of its stock

The breakdown of assets and liabilities of EAGLE II HOLDCO, INC. at the time of exclusion from the consolidation due to the sale of its stock, as well as the sales price of EAGLE II HOLDCO's stock and net proceeds from the sales are as follows.

(Million yen)

Current assets	9
Non-current assets	7,084
Current liabilities	(7,099)
Foreign currency translation adjustment	382
Decrease of consolidated subsidiaries - retained earnings	(379)
Gain on sales of shares	322
Sales price of shares	320
Cash and cash equivalents	(6)
Net proceeds from the sales	313

(Segment Information, etc.)

## Segment information

### 1. Outline of reportable segments

The segments reported herein by the Company are the units constituting the Company, of which segregated financial information is available and which are subject to periodical reviews by the Board of Directors so as to determine allocations of management resources and to evaluate business performance.

The Company has established business divisions classified by products and services at the headquarters and each business division devises comprehensive strategies for domestic or overseas products and services and deploys its business activities.

Accordingly, the Company is composed of segments classified by products or services based on the business divisions and specifies "Pachislot and Pachinko Business" as its reportable segment.

"Pachislot and Pachinko Business" includes development, manufacture and sales of Pachislot and Pachinko machines.

### 2. Calculation method of net sales, income/loss, assets, liabilities and other items in each reportable segment

Accounting method applied to reportable segments is identical to that of the consolidated financial statements.

Values in segment income/loss are based on operating income.

Inter-segment sales or transfer amounts are based on actual market prices.

### 3. Information pertaining to amounts of net sales, income/loss, assets, liabilities and other items in each reportable segment

Previous consolidated fiscal year (April 1, 2013 to March 31, 2014)

(Million yen)

	Reportable Segment		Others (Note)	Total
	Pachislot/Pachinko Business			
Net sales				
Sales to external customers	83,444	3,316		86,760
Inter-segment sales or transfers	-	36		36
Total	83,444	3,352		86,797
Segment income (loss)	35,418	(2,385)		33,033
Segment assets	84,430	18,154		102,584
Other items				
Depreciation	919	704		1,623
Increase in property, plant and equipment and intangible assets	2,911	2,085		4,997

(Note) "Others" classification consists of business segments not included in any reportable segment and is inclusive of the Broadcasting Business, Media Business and others.

Current consolidated fiscal year (April 1, 2014 to March 31, 2015)

(Million yen)

	Reportable Segment		Others (Note)	Total
	Pachislot/Pachinko Business			
Net sales				
Sales to external customers	84,731	3,354		88,085
Inter-segment sales or transfers	-	10		10
Total	84,731	3,365		88,096
Segment income (loss)	35,882	(3,108)		32,774
Segment assets	84,949	12,353		97,303
Other items				
Depreciation	1,268	1,028		2,296
Increase in property, plant and equipment and intangible assets	2,438	595		3,034

(Note) "Others" classification consists of business segments not included in any reportable segment and is inclusive of the Broadcasting Business, Media Business and others.



## 4. Difference between total amount in reportable segment and amount recorded in consolidated financial statements and primary items of such difference (matters pertaining to difference adjustments)

(Million yen)

Net Sales	Previous Consolidated Fiscal Year	Current Consolidated Fiscal Year
Total of reportable segments	83,444	84,731
Net sales in "others" classification	3,352	3,365
Eliminated inter-segment transactions	(36)	(10)
Net sales in consolidated financial statements	86,760	88,085

(Million yen)

Income	Previous Consolidated Fiscal Year	Current Consolidated Fiscal Year
Total of reportable segments	35,418	35,882
Loss in "others" classification	(2,385)	(3,108)
Eliminated inter-segment transactions	(55)	113
Unallocated expenses (Note)	(8,327)	(11,840)
Operating income in consolidated financial statements	24,650	21,047

(Note) Unallocated expenses are mainly composed of selling, general and administrative expenses not attributed to a reportable segment.

(Million yen)

Assets	Previous Consolidated Fiscal Year	Current Consolidated Fiscal Year
Total of reportable segments	84,430	84,949
Assets in "others" classification	18,154	12,353
Unallocated assets (Note)	146,248	190,817
Total assets in consolidated financial statements	248,833	288,120

(Note) Unallocated assets are mainly composed of investments in affiliates, excess funds in working capital (cash and deposits and securities) and land, etc. not attributed to a reportable segment.

(Million yen)

Other Items	Total of Reportable Segments		Others		Adjusted Amounts		Amounts Recorded in Consolidated Financial Statements	
	Previous Consolidated Fiscal Year	Current Consolidated Fiscal Year	Previous Consolidated Fiscal Year	Current Consolidated Fiscal Year	Previous Consolidated Fiscal Year	Current Consolidated Fiscal Year	Previous Consolidated Fiscal Year	Current Consolidated Fiscal Year
Depreciation	919	1,268	704	1,028	420	953	2,044	3,249
Increase in property, plant and equipment and intangible assets	2,911	2,438	2,085	595	23,314	15,625	28,311	18,659

(Note) The adjusted amounts in increase in property, plant and equipment and intangible assets are allocated investment amounts.

## Related information

Previous consolidated fiscal year (April 1, 2013 to March 31, 2014)

## 1. Information of each product and service

Description of this item is omitted because the same information is indicated in Segment information.

## 2. Geographical information

## (1) Net sales

Description of this item is omitted because Japanese sales to external customers accounted for more than 90% of net sales in the consolidated statement of income.

## (2) Property, plant and equipment

(Million yen)

Japan	Philippines	Other Overseas Countries	Total
26,188	60,636	2,996	89,822

## 3. Information of specific major customer

(Million yen)

Name	Sales	Related segments
Fields Corporation	17,142	Pachislot/Pachinko Business

Current consolidated fiscal year (April 1, 2014 to March 31, 2015)

## 1. Information of each product and service

Description of this item is omitted because the same information is indicated in Segment information.

## 2. Geographical information

## (1) Net sales

Description of this item is omitted because Japanese sales to external customers accounted for more than 90% of net sales in the consolidated statement of income.

## (2) Property, plant and equipment

(Million yen)

Japan	Philippines	Other Overseas Countries	Total
25,984	50,867	2,911	79,763

## 3. Information of specific major customer

(Million yen)

Name	Sales	Related segments
ORIX Corporation	9,707	Pachislot/Pachinko Business

Information pertaining to impairment loss of non-current assets in each reportable segment

Previous consolidated fiscal year (April 1, 2013 to March 31, 2014)

No applicable matters.

Current consolidated fiscal year (April 1, 2014 to March 31, 2015)

This information is not disclosed due to the lack of its significance.

Information pertaining to amortization and unamortized balance of goodwill in each reportable segment

Previous consolidated fiscal year (April 1, 2013 to March 31, 2014)

No applicable matters.

Current consolidated fiscal year (April 1, 2014 to March 31, 2015)

No applicable matters.

Information regarding gain on negative goodwill in each reportable segment

Previous consolidated fiscal year (April 1, 2013 to March 31, 2014)

No applicable matters.

Current consolidated fiscal year (April 1, 2014 to March 31, 2015)

No applicable matters.

(Per Share Information)

(Yen)

Previous Consolidated Fiscal Year (April 1, 2013 to March 31, 2014)		Current Consolidated Fiscal Year (April 1, 2014 to March 31, 2015)	
Net assets per share	2,629.13	Net assets per share	2,979.73
Net income per share	128.23	Net income per share	138.64
Diluted net income per share	128.15	-----	

(Notes) 1. "Diluted net income per share" for the current consolidated fiscal year is not stated, because dilutive shares do not exist.

2. The calculation bases for net income per share and diluted net income per share are as follows:

	Previous Consolidated Fiscal Year (April 1, 2013 to March 31, 2014)	Current Consolidated Fiscal Year (April 1, 2014 to March 31, 2015)
Net income per share		
Net income (million yen)	9,409	10,173
Amount not attributed to common shareholders (million yen)	-	-
Net income applicable to common stock (million yen)	9,409	10,173
Average number of shares during the year (thousand shares)	73,383	73,383
Diluted net income per share		
Adjusted net income (million yen)	-	-
Increase in the number of common stock (thousand shares)	43	-
(Of which, subscription rights to shares (thousand shares))	( 43)	-
Description of the potential shares not included in the calculation of diluted net income per share due to their non-dilutive effect	-----	Stock option approved at the Board of Directors' meeting held on Jun. 26, 2014: Common stock (700,000 shares) (Subscription rights to shares (7,000 units)) Stock option approved at the Board of Directors' meeting held on Oct. 31, 2014: Common stock (124,000 shares) (Subscription rights to shares (1,240 units))

(Significant Subsequent Events)

No applicable matters present.