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## ARUZE Announces Strategic Investment by Goldman Sachs

ARUZE CORP. ("ARUZE") announced today that Goldman Sachs has agreed to acquire a nine percent interest in the Company. Subject to regulatory approvals, Goldman Sachs will acquire 7,217,600 of the common shares (9.00% of the outstanding number of shares) held by Kazuo Okada, Chairman of the Board of Directors of ARUZE. Okada will remain the largest shareholder of the Company and will continue his role as Chairman.

As a global entertainment company, ARUZE is fully committed to being a major player in the worldwide entertainment arena. In addition to its Japanese Pachislot and Pachinko machine business, the Company is currently looking to further build on its operations outside Japan. These efforts include the expansion of ARUZE's overseas casino gaming machine business and its participation in the operation of casino hotels through Wynn Resorts, Limited.

ARUZE welcomes the equity participation of Goldman Sachs, a leading global investment bank. Goldman Sachs has been a long-term investor in Japan and intends to provide ARUZE with financial and strategic advice as a significant shareholder in the company.

### 【Changes in Primary Shareholders Following Transfer of Shares to Goldman Sachs】

Prior to Transfer				Following Transfer			
Rank	Primary Shareholder	Shares Held	Holding %	Rank	Primary Shareholder	Shares Held	Holding %
1	Kazuo Okada	32,564,600	40.61%	1	Kazuo Okada	25,347,000	31.61%
2	Tomohiro Okada	23,665,600	29.51%	2	Tomohiro Okada	23,665,600	29.51%
3	Hiromi Okada	5,325,000	6.64%	3	Goldman Sachs*	7,217,600	9.00%
				4	Hiromi Okada	5,325,000	6.64%

\*Includes investment funds managed by Goldman Sachs.